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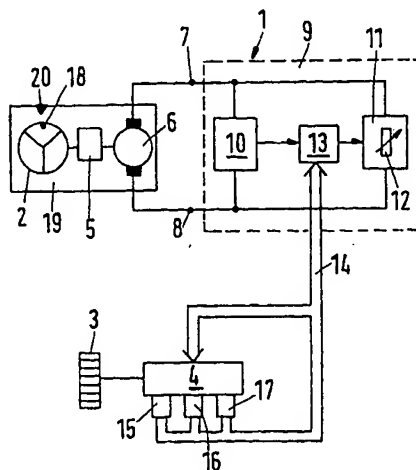
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(54) Title: STEERING ARRANGEMENT

(57) Abstract

The invention concerns a steering arrangement (1) with a steering handwheel (2), which is unrotatably connected with a steering sensor, and with a wheel (3) steered by a steering drive (4) without a mechanically active connection between steering handwheel (2) and steered wheel (3). In this steering arrangement a simple way of realising a counter action of the steered wheel on the steering handwheel (2) is wanted. For this purpose the steering sensor is made as an electrical machine (6), which works as a generator, for the production of a steering signal and is connected with a switching device (9), whose load behaviour is variable.



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Steering arrangement

The invention concerns a steering arrangement with a steering handwheel, which is unrotatably connected with a steering sensor, and with a wheel steered by a steering drive  
5 without a mechanically active connection between steering handwheel and steered wheel.

An arrangement of this kind is known from DE 42 07 719 A1.  
10 The steering angle, which is transmitted from the steering handwheel via a steering shaft to the steering sensor, is used to control the opening of a hydraulic valve so that a hydraulic motor can steer wheels in one direction or the other. To give the operator a sense of the steering behaviour,  
15 a counter-action motor is provided, which also acts upon the steering shaft.

The steering arrangement of the present invention is primarily used with driven machines, like, for example, fork  
20 lift trucks or forestry machines. In the course of one working day such machines perform many similar movements, for example, when a fork lift truck collects and piles up pallettes. In order to optimise the movement processes for the operator ergonomically, so-called mini steering wheels  
25 have been introduced. Such a mini steering wheel is known from the Swedish patent SE 466 099. Also in connection with these mini steering wheels a counter-action is desired. However, the advantage of a compact design offered by the mini steering wheel should be maintained, even with the  
30 counter-action measures.

The task of the invention is to provide a simple method of managing a counter-action.

35 In a steering arrangement of the kind mentioned in the introduction, this task is solved in that the steering sensor is made as an electrical machine, working as a generator, for the production of a steering signal and is

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connected with a switching device, whose load behaviour is variable.

This measure provides a relatively simple way of obtaining  
5 both the steering signal, that is the desired value specified by the steering handwheel, which must be followed by the steered wheel(s), and a counter-action with which the user "feels" the resistance to be overcome by the steered wheel. The steering signal is simply produced by an electrical machine working as a generator. By means of the  
10 voltage produced by the electrical machine working as a generator and the time it takes to produce the voltage both the steering speed and the steering angle can be calculated. However, the driving of a generator requires a  
15 torque, which again depends on the electric load, which must be served by the generator. An illustrative example of such a load is an ohmic resistor, which is connected with the output terminals of the generator. The smaller this resistor is, the larger is the torque required to drive the  
20 generator. A change of the electrical resistance thus enables a change of the torque to be produced by the user or operator. Of course there is a number of other opportunities of influencing the "load behaviour". Instead of an ohmic resistor, commonly known electronic or electrical  
25 switching elements can be used, which change the current flow between the generator terminals. For example, a keyed switch can be used, whose keying interval can be adjusted. It is also possible to produce a counter-voltage and then feed it to the generator terminals. If, for example, the  
30 counter-voltage is larger than the generator output voltage, the user must work against a motor to turn the steering handwheel. This enables a feedback to the driver or user. With this embodiment one single mechanical element is sufficient, namely the electrical machine. An electrical  
35 machine of this kind is relatively compact, so that the advantage of a good space utilisation is maintained. The combination of signal production with the opportunity of a counter-action gives a very narrow coupling between the two

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measures, so that major errors caused by different operational behaviours in connection with the production of steering signals and the counter action can be avoided. Of course, the size and the performance of the steering hand-  
5 wheel and the electrical machine must be adapted to each other. A small steering handwheel only requires a small machine. The counter-torque or braking-torque can be changed in dependence of various parameters, for example, vehicle speed, vehicle load or time of day.

10

Preferably, a transmission is arranged between the steering handwheel and the steering sensor. This transmission causes that the electrical machine turns substantially faster than the steering handwheel. For example, a transmission ratio  
15 of 5:1 can be assumed. In this case two advantages are obtained. Firstly, a stronger steering signal is achieved, as with a higher speed the generator supplies a stronger voltage signal. Secondly, the counter-action torque of the electrical machine on the steering handwheel is accordingly  
20 amplified.

Advantageously, the steering handwheel is made as a mini steering wheel, and the transmission is integrated in the mini steering wheel. With a mini steering wheel no large  
25 torques have to be transmitted. The only requirement is that the driver must get a feeling for the steering behaviour. In this case it is also sufficient to have an accordingly small or weakly dimensioned gear, which can be incorporated in the mini steering wheel. This means that only  
30 very little additional space is required for the gear.

In an alternative embodiment the transmission can be fitted on the outside of the electrical machine. As mentioned above, the transmission is a relatively small component,  
35 and the additional space required is hardly mentionable.

Advantageously, the steering handwheel is supported in a housing, in which the electrical machine and at least one

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part of the switching device influencing the torque are arranged, the switching device having a BUS connection. The BUS connection can, for example, be configured for a CAN-BUS. Exactly within the vehicle sector the CAN-BUS is very much used as BUS. By means of this CAN-BUS the required information can be transmitted from the steering handwheel to the steering drive and vice versa. It is also relatively simple to introduce additional signals, whose production devices will be described below.

10

Advantageously, the electrical machine can be driven as a motor. In many cases, electrical machines can be driven both as generators and as motors. When, in the present case, the electrical machine can be driven as a motor, additional opportunities occur, for example, the torque felt by the user can be increased. The motor function can also be used for other purposes.

Preferably, a torque sensor connected with the switching device is arranged on the steered wheel, and the switching device adjusts its load behaviour in dependence of the output signal of the torque sensor. Thus, the forces influenced by the steered wheel can be simulated. Particularly, forces can be passed on to the steering handwheel, which act upon the steered wheel from the outside. The operator or driver then gets an even better feeling of the steering behaviour of his vehicle. For example, he learns via the steering handwheel, when the steered wheel meets a resistance. By means of the torque sensor it can also be detected when the steered wheel reaches its end stop. This keeps the wear at a minimum or prevents damages.

In an advantageous embodiment the steered wheel has an end-stop sensing device connected with the switching device, and the switching device produces an irregular torque at the electrical machine, when the steered wheel reaches a movement limit. Then the operator will be informed that the steered wheel has reached its end stop, for example in that

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in that position the steering wheel vibrates or is exposed to a pulsating torque. Thus, an oversteering of the steering arrangement is prevented. The torque can be produced by a motor or be a varying resistance torque.

5

Preferably, the steered wheel is provided with a position sensor connected with the switching device, the switching device returning the steered wheel to a neutral position. This may, for example, happen, when the steering handwheel  
10 does not move for a predetermined period. This gives an automatic return of the vehicle to the straight-forward position, whenever required.

In this connection it is advantageous if the switching  
15 device triggers the electrical machine synchronously with the steered wheel. Then the user simultaneously gets the information that the steered wheel is moved back to the neutral position. This enables him to interrupt this movement by an operation of the steering handwheel, for example  
20 by holding it. If he does not, the steering handwheel will also be in the neutral position at the end of the returning process. If desired, this procedure can be limited to standstill periods of the vehicle.

25 In a preferred embodiment it is provided that the switching device compares the steering handwheel position with the steered wheel position and adjusts the torque on the steering handwheel in dependence of the difference. Thus, for example, the steering handwheel acceleration can be influ-  
30 encenced so that the steering handwheel cannot be turned faster than for the steered wheel to follow. When there is a large deviation between the two positions, for example, the steering handwheel is far ahead of the steered wheel. When then the torque is increased, which the operator must  
35 overcome, the steered wheel has the opportunity of catching up again.



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Advantageously, the steering handwheel has a marking, and an additional stationary marking is provided in the steering handwheel surroundings, the switching device triggering the electrical machine to work as a motor, in a way that

5 the relative position of the two markings corresponds to the angle position of the steered wheel. For example, when the steering system is used in a fork lift truck, it is important to know in which position the steered wheel is, particularly when the operator comes back and starts the

10 vehicle again after having been away. For this purpose it is known to provide some sort of graphic representation of the wheel positions. However, advantageously, this position statement can also be realised via the steering handwheel, particularly when the steering handwheel is made as a mini

15 steering wheel. As it is possible to act upon and adjust the angle position of the steering handwheel by means of the electrical machine working as a motor, it can be imagined that the position of the steering handwheel is adapted to the position of the steered wheel, each time the vehicle

20 stands still and the steering handwheel is not operated for a predetermined time. For this purpose, the angle position of the steering handwheel needs not be particularly accurate, as the crucial thing is to give the operator a feeling of the position of the steered wheel.

25

In the following the invention is described on the basis of preferred embodiments in connection with the drawings, showing:

30 Fig. 1 a schematic circuit diagram for description of the steering arrangement

Fig. 2 a schematic side view of a mini steering wheel

35 Fig. 3 a view III-III according to Fig. 2

Fig. 4 an additional embodiment of a mini steering wheel

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Fig. 5 a schematic view of a device in the steering arrangement

A steering arrangement 1 has a steering handwheel 2 and a steered wheel 3. A steering drive 4 is provided for the operation of the steered wheel 3. The steering drive 4 is only shown schematically. It could be a hydraulic motor with corresponding operating valves, an electrical motor with corresponding wiring or another power producing device.

The steering handwheel 2 is connected with an electrical machine 6 via a gear 5. The electrical machine can be a DC-machine, an AC-machine or a three-phase field machine. In the present case it is merely important that it can work both as a generator and as a motor. The machine shown is a DC-machine, which has the advantage that the voltage available at or produced by its terminals 7, 8 contains information about the rotation direction of the machine 6.

The electrical machine 6 is connected with a switching device 9. This switching device has two tasks. Firstly, it comprises a device 10 for detecting the voltage at the terminals 7, 8 and for evaluation of this voltage. In the "undisturbed" state, the rotation speed of the steering handwheel can be calculated by means of the terminal voltage, if required transmitted by the gear 5. The higher the speed, the higher the voltage produced by the electrical machine 6 when operated as a generator. By means of a simple integration information about the rotation angle travelled by the steering handwheel 2 can be obtained.

The gear 5 has a gear ration higher than 1, for example 5:1. In this case one rotation of the steering handwheel 2 causes five rotations of the electrical machine 6, which involves the advantage that due to the higher rotation speed of the electrical machine 6, the voltage induced is

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also higher. Of course, the gear ratio must be considered when evaluating the terminal voltage.

- The switching device 9 also comprises an additional device 11 by means of which the load behaviour of the switching device can be changed. This is shown schematically by a variable resistor 12. The smaller the value of this ohmic resistor 12 is, the higher is the torque to be produced by the operator to turn the steering handwheel 2. Thus, the torque to be produced by the operator can be changed by the device 11. A "feedback" of the steering behaviour of the steered wheel 3 on the steering handwheel 2 can be imitated or simulated by a change of the torque.
- 15 The ohmic resistor 12 was only chosen to provide a simple way of showing the variation of the torque to be produced. Of course there is a number of other ways of realising the variations of the torque of the electrical machine 6. For example, the voltage at the terminals 7, 8 can be increased
- 20 by means of the device 11, so that the operator must turn the steering handwheel 2 against an operation of the electrical machine 6 working as a motor. In this case, a reaction torque can be produced on the steering handwheel 2, which is higher than the highest counter torque, which
- 25 could be produced in the electrical machine 6 when used as a generator.

- For a change of the "load behaviour" of the switching device through the device 11, a control device 13 is provided, which is connected with a CAN-BUS 14. The communication from the switching device 9 to the steering drive 4 takes place via the BUS 14. Further, the communication from the sensors to the switching device 9 or the control device 13 (described below), respectively, takes place via this
- 35 BUS.

On the basis of the information from the device detecting the terminal voltage the control device 13 controls the

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steering drive. As the voltage at the terminals 7, 8 can be varied through the device 11 for a change of the load behaviour of the switching device 9, the corresponding information must be considered when evaluating the terminal  
5 voltage. As, however, the setting of the "load behaviour" takes place via the control device 13, the control device knows which changes it has effected, and can accordingly consider these when detecting the control signals for the steering drive 4. This is normally possible without problems,  
10 lems, when the individual signals can be superimposed linearly, that is, in a linear superposition. Also in connection with a non-linear behaviour the required information can be obtained from the terminal voltage, when the non-linearity is known.

15

As mentioned, various sensors are arranged on the steering drive 4. One of them is a torque sensor 15. The torque sensor detects the torque acting upon the steered wheel 3 and reports it back to the control device 13 of the switching  
20 ing device 9. The switching device 9 can then adapt its load behaviour to the detected torque. "Load behaviour" does not only mean a passive reaction. When, for example, the steered wheel meets a hindrance, it is possible that the switching device 9 increases the terminal voltage to  
25 expose the steering handwheel 2 to a corresponding motor torque against the power of the operator. This corresponds to the blow, which a steering handwheel connected mechanically with the steered wheels feeds back to the operator, when the steered wheel hits a border stone or the like.

30

Further, an endstop sensor 16 for both directions of the steered wheel 3 is arranged on the steering drive 4. The endstop sensor 16 detects, when the steered wheel 3 reaches its movement limit. When the switching device 9 receives  
35 this information, the voltage at the terminals 7, 8 is acted upon in a way that the electrical machine 6 operates as a motor and produces a pulsating or vibrating movement of the steering handwheel 2. For this purpose, for example,

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the voltage at the terminals 7, 8 is set to be periodically positive and negative. Thus, the operator gets the information that the steered wheel is at the endstop, and that a further turning of the steering handwheel 3 is pointless or even dangerous.

Finally, an additional position sensor 17 can be arranged on the steering drive 4, which provides information about the angle position of the steered wheel 3. Of course, the position sensor can also take over the function of the endstop sensor 16. The position sensor 17 is also connected with the switching device 9 via the BUS 14. Now it can be provided that the switching device 9 or the control device 13, respectively, returns the steered wheel 3 to a neutral position, when the steering handwheel 2 has not moved for a predetermined period. If required, it can be provided that this returning only occurs, when the vehicle stands still. For this purpose, a speed sensor (not shown) is provided. For the returning the electrical machine 6 can then be operated as a motor, so that the steering handwheel 2 follows the movement of the steered wheel, that is, a conformance between the angle positions of the steering handwheel 2 and the steered wheel 3 is maintained.

The steering arrangement 1 can also be used to obtain a limitation of the steering handwheel acceleration. Thus, it must not be possible to turn the steering handwheel 2 faster than for the steered wheel 3 to follow. For this purpose, it is possible, as shown in Fig. 5, to detect the steering handwheel angle  $\varnothing$ , that is the position of the steering handwheel 2, which is passed on to the steering drive 4 as desired value. Via the steering drive 4 the actual position I of the steered wheel 3 can be detected. When now the desired value  $\varnothing$  exceeds the actual value I by a constant value C, a corresponding counter torque M is produced by the electrical machine 6 and passed on to the steering handwheel 2. In the embodiment in Fig. 5, the

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steering drive 4 is connected with the steered wheel 3 via a toothed belt 27.

As shown in Fig. 1, the steering handwheel 2 has a marking 18. On the housing 19, in which the steering handwheel is supported, there is an additional marking 20. The position of the steered wheel is detected by means of the position sensor 17. When the vehicle stands still, the electrical machine 6, which is for this purpose operated as a motor, can be used to set the steering handwheel 2 so that the relative position of the two markings 18, 20 corresponds to the angle position of the steered wheel 3. This gives the operator a visual information about the angle position of the steered wheel 3, without requiring that he sees the steered wheel 3. Such information is, for example, useful, when the operator leaves the vehicle and returns after a while, or when another operator takes over the vehicle.

There are different opportunities of realising the steering handwheel 2, which are shown in the Figs. 2 to 4. The steering handwheel 2 shown in Fig. 2 is made as a mini steering wheel. As shown in Fig. 3, the steering handwheel 2 is rotatably arranged on a rotating shaft 21. Also a gear wheel 22 is supported on this rotating shaft 21, which gear wheel meshes with an additional gear wheel 23. The gear wheel 22 is unrotatably connected with the electrical machine 6. On its radial inside the steering handwheel 2 has a toothing 24, which co-operates with gear wheels 22, 23 in the way of a planet gear. With this embodiment, which can be extremely compact, a gear ratio of, for example, 5:1 can be obtained.

Fig. 4 shows an alternative embodiment, in which the gear 5 is fitted on the outside of the motor 6. The steering handwheel 2, which may have a mushroom shaped operating knob 25, which can also be used as marking 18, is connected with the gear 5 via a steering shaft 26. Also the complete

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switching device 9 is comprised in the housing 19. Only the  
BUS 14 is led to the outside.

Patent Claims

- 5
1. Steering arrangement with a steering handwheel, which is unrotatably connected with a steering sensor, and with a wheel steered by a steering drive without a me-
- 10 mechanically active connection between steering handwheel and steered wheel, **characterised in** that the steering sensor is made as an electrical machine (6), working as a generator, for the production of a steering signal and is connected with a switching device (9), whose
- 15 load behaviour is variable.
2. Steering arrangement according to claim 1, **characterised in** that a transmission (5) is arranged between the steering handwheel (2) and the steering sensor.
- 20
3. Steering arrangement according to claim 2, **characterised in** that the steering handwheel (2) is made as a mini steering wheel, and the transmission (5) is integrated in the mini steering wheel.
- 25
4. Steering arrangement according to claim 2, **characterised in** that the transmission (5) is fitted on the outside of the electrical machine (6).
- 30
5. Steering arrangement according to one of the claims 1 to 4, **characterised in** that the steering handwheel (2) is supported in a housing (19), in which the electrical machine (6) and at least one part of the switching device (9) influencing the torque are arranged, the
- 35 switching device (9) having a BUS connection (14).



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6. Steering arrangement according to one of the claims 1 to 5, **characterised** in that the electrical machine (6) can be driven as a motor.
- 5 7. Steering arrangement according to one of the claims 1 to 6, **characterised** in that a torque sensor (15) connected with the switching device (9) is arranged on the steered wheel (3), and the switching device (9) adjusts its load behaviour in dependence of the output signal  
10 of the torque sensor (15).
8. Steering arrangement according to one of the claims 1 to 7, **characterised** in that the steered wheel (3) has an endstop sensing device (16) connected with the  
15 switching device (9), and the switching device produces an irregular torque at the electrical machine (6), when the steered wheel (3) reaches a movement limit.
9. Steering arrangement according to one of the claims 1 to 8, **characterised** in that the steered wheel (3) is provided with a position sensor connected with the switching device (9), the switching device returning the steered wheel (3) to a neutral position.
- 20 10. Steering arrangement according to claim 9, **characterised** in that the switching device (9) triggers the electrical machine (6) synchronously with the steered wheel (3).
- 25 11. Steering arrangement according to one of the claims 1 to 10, **characterised** in that the switching device (9) compares the steering handwheel (2) position with the steered wheel (3) position and adjusts the torque (M) on the steering handwheel in dependence of the difference.  
30  
35

12. Steering arrangement according to one of the claims 6 to 11, **characterised in** that the steering handwheel (2)
5. has a marking (18), and an additional stationary marking (20) is provided in the steering handwheel (2) surroundings, the switching device (9) triggering the electrical machine (6) to work as a motor, in a way that
- 10 the relative position of the two markings (18, 20) corresponds to the angle position of the steered wheel (3).

Fig.1

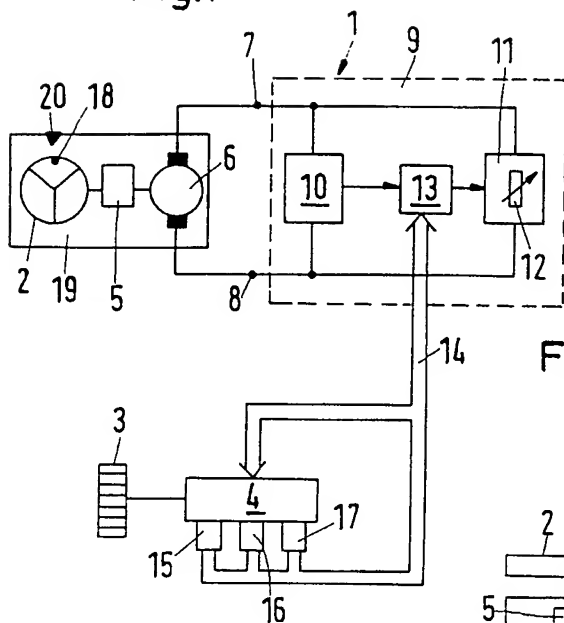


Fig.2

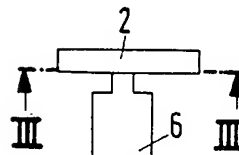


Fig.3

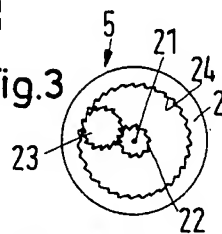


Fig.4

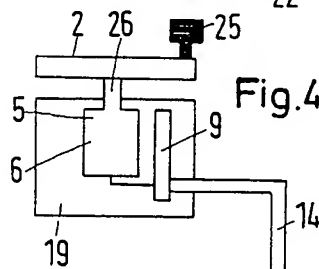
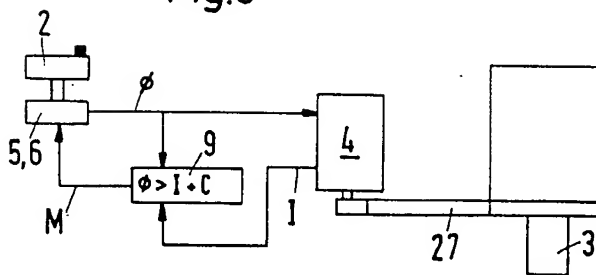


Fig.5



## INTERNATIONAL SEARCH REPORT

International application No.

PCT/DK 99/00253

## A. CLASSIFICATION OF SUBJECT MATTER

IPC6: B62D 6/00

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC6: B62D

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

SE,DK,FI,NO classes as above

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

| Category* | Citation of document, with indication, where appropriate, of the relevant passages | Relevant to claim No. |
|-----------|--|-----------------------|
| X         | US 3580352 A (E.H. PONTIAC ET AL), 25 May 1971<br>(25.05.71)                       | 1,2,6                 |
| A         | --   | 3-5,7-12              |
| X         | US 5097917 A (M. SERIZAWA ET AL), 24 March 1992<br>(24.03.92)                      | 1,2,6                 |
| A         | --   | 3-5,7-12              |
| X         | DE 4422386 C1 (MERCEDES-BENZ AG), 28 Sept 1995<br>(28.09.95)                       | 1,2,6                 |
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Name and mailing address of the ISA

Swedish Patent Office

Box 5055, S-102 42 STOCKHOLM

Facsimile No. +46 8 666 02 86

Authorized officer

Sven-Erik Bergdahl / MR

Telephone No. +46 8 782 25 00

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